



## Office of Financial Aid & Scholarships

### 2025-2026 PARENT INCOME TAX EXTENSION FORM

Student's Name: \_\_\_\_\_ LSU ID: 89 - \_\_\_\_\_

Workday ID: \_\_\_\_\_

Your 2025-2026 application for federal student aid has been selected for verification. As part of the verification process, the financial aid office is required to collect a copy of your parents' 2023 federal income tax return transcript. If your parent requested an extension beyond the automatic six month extension with the IRS, they may complete this form and attach all requested documentation in order for the financial aid office to determine your aid eligibility with alternative documents. All items must be completed even if zero.

Attach copies of the following:

- W-2 Forms
- A completed draft of your parents' **estimated** 2023 federal tax return, if applicable.
- Verification Letter of Nonfiling from the IRS dated October 1, 2024 or later\*
- Record of Account from the IRS dated October 1, 2024 or later\*

(\*These documents can be obtained online at [irs.gov](https://irs.gov) under "Get Your Tax Record" or by completing a 4506-T which can be found on [irs.gov](https://irs.gov) under "Forms.")

- 1) What type of federal tax return will your parents file for 2023?  
 IRS Form 1040  
 A foreign tax return
- 2) How will your parents file for 2023?  
 Single  
 Head of Household  
 Married Filing Separately  
 Married Filing Jointly  
 Qualifying Widow(er) with Dependent Child
- 3) What was your parents' adjusted gross income for 2023? Adjusted gross income would typically be found on IRS Form 1040 – line 11. \$ \_\_\_\_\_
- 4) How much did your father/stepfather earn from working in 2023? \$ \_\_\_\_\_ W-2 received?  Yes  No
- 5) How much did your mother/stepmother earn from working in 2023? \$ \_\_\_\_\_ W-2 received?  Yes  No
- 6) Enter your parents' federal income tax liability for 2023. Income tax liability would typically be found on IRS Form 1040 - line 22. \$ \_\_\_\_\_
- 7) Will your parents claim you as a dependent on their 2023 federal tax return?  
 Yes  
 No

I (We) certify the information provided on this form is accurate to the best of my knowledge. I (We) understand the student's aid will be processed based on an estimate. **\*If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

**Note: Electronic signatures will not be accepted. You must print to sign.**

Parent #1's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent #2's Signature: \_\_\_\_\_ Date: \_\_\_\_\_